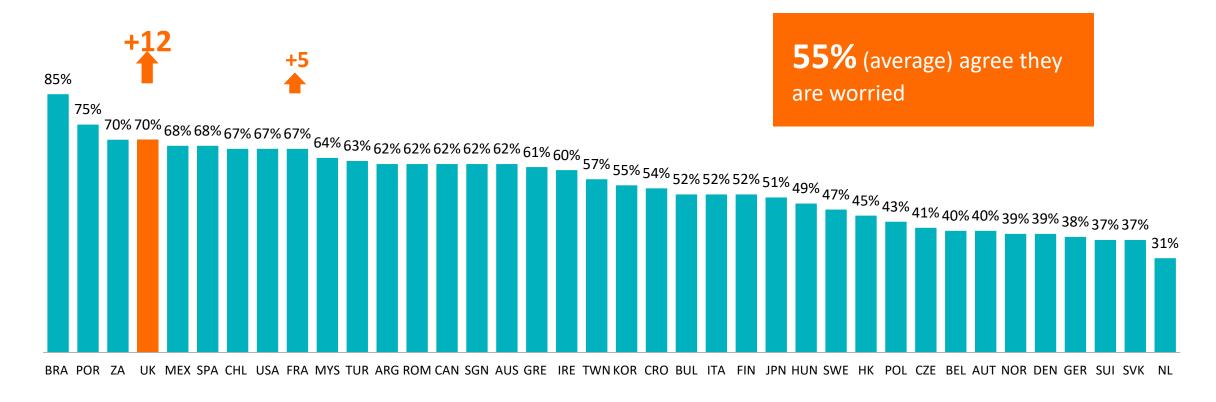


Concern about what is real or fake on the internet

This has risen 12 percentage points in the last year in the UK



Q. "Thinking about online news, I am concerned about what is real and what is fake on the internet." Base: All markets 2019



Defining 'fake news'

Associated with misinformation from different sources, including journalists. Seen as distinguished from news primarily by degree. Also recognized as weaponized by critics of news media and platform companies.



What type of 'fake news' are people EXPOSED to?

UK

34%
see poor
journalism,
mistakes and
clickbait every
week

34%
complain about
spin and agendafilled news

Only 15%
say they have been exposed to completely made up news

Q_FAKE_NEWS_3. In the >LAST WEEK> which of the following have you personally come across? Please select all that apply.

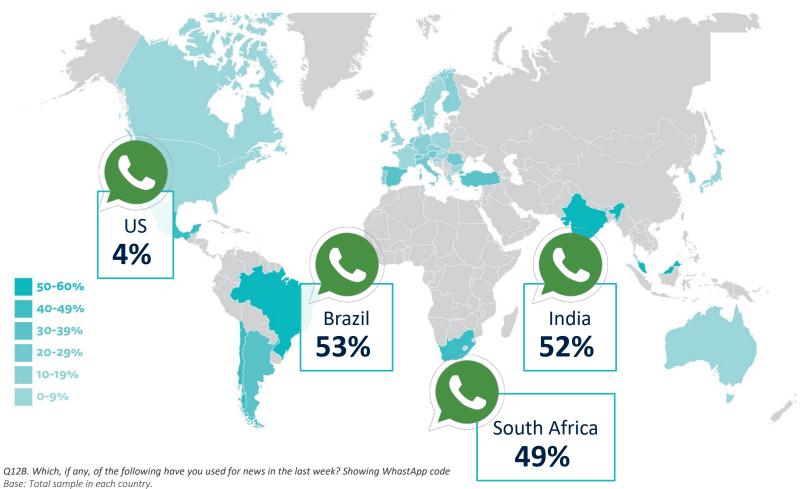


'Fake news' is much more of a problem in other countries



'Fake news' is much more of a problem in other countries

Usage for News across 38 countries of Digital News Report (and India*)



WhatsApp for news

WhatsApp Groups used very differently in Brazil, Malaysia, More likely to be big groups with people don't know

With greater **potential for** misinformation



^{*}India poll conducted Jan 2019 with English-speaking, online news users in India — a small (but important) subset of a larger, more diverse, and very complex Indian media market

Concern about misinformation is changing behaviour

All countries - in the last year ...



26%

say they are relying on 'more reputable' news sources.
(40% in USA)

"I think I'm much more limited in the news that I access now. The ones that you trust are ones that have been around for a long time, like the BBC, like The Guardian"
Chloe, u35, UK



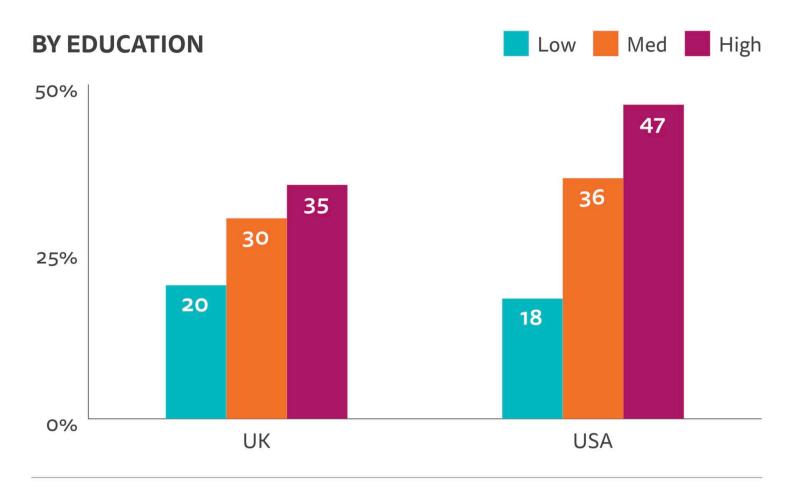
say they've stopped using sources with 'less accurate' reputation (34% in USA) "It definitely changes my likelihood to click on a news story if I see it's coming from a source that I've never heard before" Maggie, u25,US





Better educated more likely to changed behaviour

% STARTED RELYING MORE ON 'REPUTABLE SOURCES'



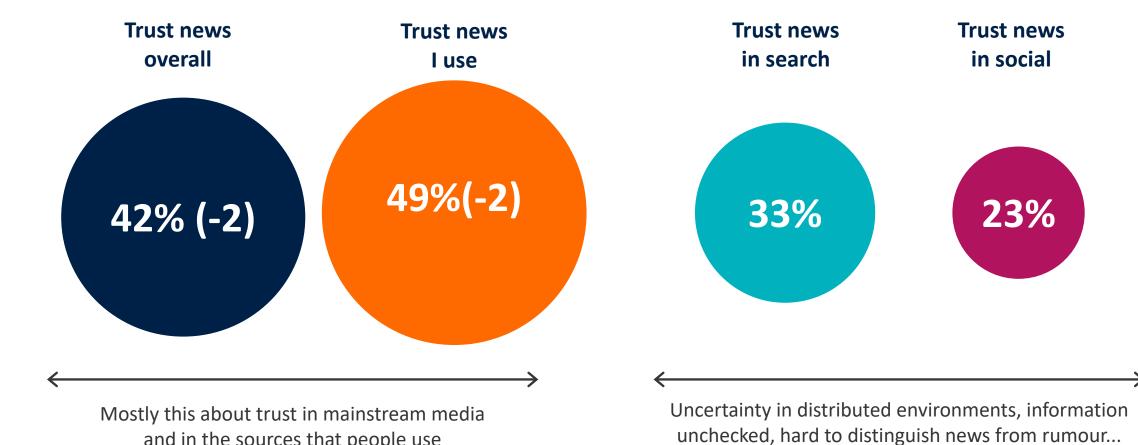
Q_LIT_2019. Have you ...started relying more on sources of news that are considered more reputable in the last year? Base: 18-24/25-34/35-44/45-54/55+ and low/medium/high education: UK = 135/278/304/323/983 and 558/626/839, USA = 177/380/320/246/889 and 85/1013/914.



Link with trust in media

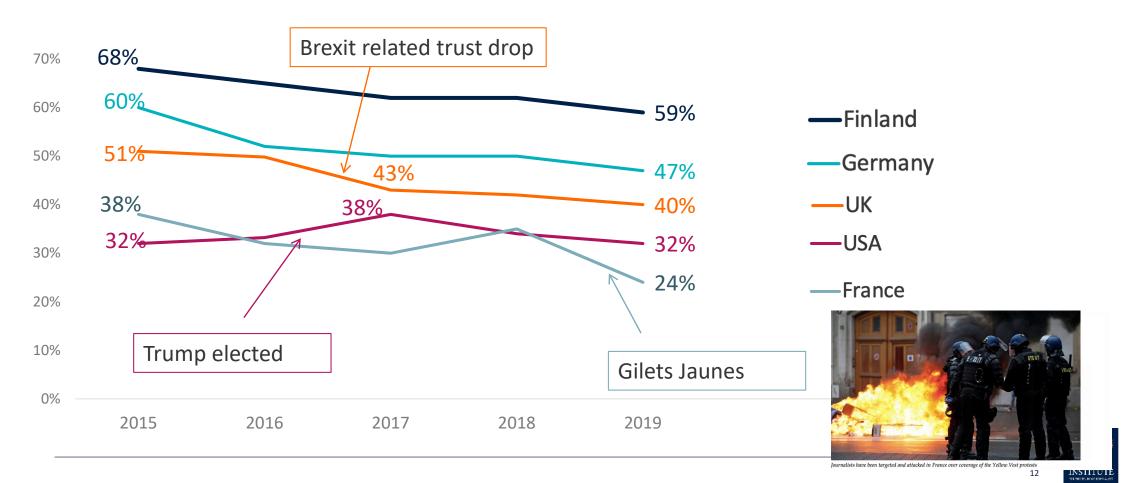
ALL 38 MARKETS - % THAT TRUST EACH MOST OF THE TIME

and in the sources that people use



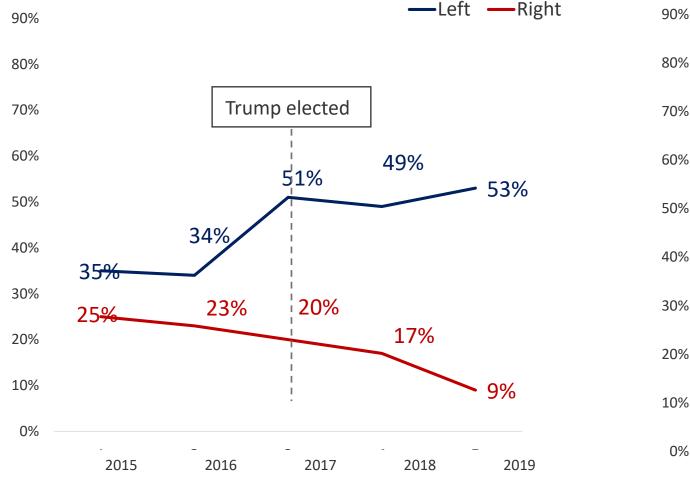
Trust is falling in most big countries

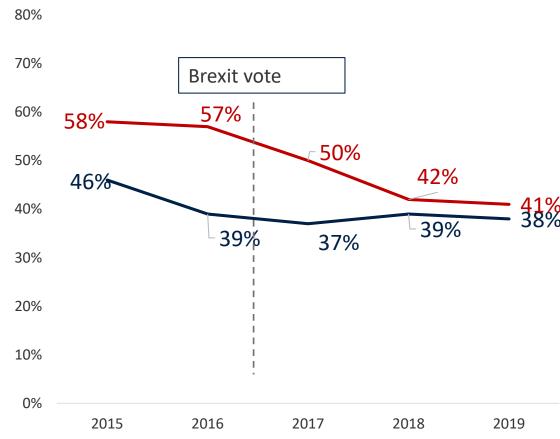
Mix of reasons including the impact of populist movements and events



Left trust has increased in US news media right has collapsed

Right trust in the UK news media is much stronger







Recap

- There is a disconnect between audience view of 'misinformation' and the debate in the media/political sphere
- Concern about misinformation mixed up with long standing concerns about the media and new concerns about reliability of information in social media
- Political polarisation around issues like Brexit or Gilets Jaunes is adding to the mix
- Increased concern does seem to be changing behavior, but not necessarily with the people we need to reach most

